

## **Puget Sound Blood Center Suggested Bequest Language**

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The following are examples of statements that may be used as models in preparing a bequest or trust designation. Our planned giving staff would be pleased to develop more specific language tailored to your specific needs. Such collaboration will ensure that the correct legal language is used and that your desires are accurately communicated and accomplished. For more information contact Susan Todd, CFRE, Planned Giving Manager, at [stodd@psbc.org](mailto:stodd@psbc.org) or 206-398-5939.

### **Specific Bequest - Unrestricted Use**

"I give (the sum of \$ \_\_\_\_\_) /(the following described property: \_\_\_\_\_) to Puget Sound Blood Center and Program, a 501(c)(3) public, non-profit corporation of the State of Washington, to be used to further its purposes as the Board of Trustees in their discretion may deem appropriate."

### **Specific Bequest - Restricted Use**

*(For information about specific areas of interest, please contact the planned giving manager at Puget Sound Blood Center.)*

"I give (the sum of \$ \_\_\_\_\_) /(the following described property: \_\_\_\_\_) to Puget Sound Blood Center and Program, a 501(c)(3) public, non-profit corporation of the State of Washington. This bequest may be combined with the Blood Center's other funds for purposes of investment and reinvestment and shall be used by Puget Sound Blood Center and Program in support of (a specific area of interest).

"If at any time in the judgment of the Board of Trustees it is impractical or impossible to carry out this purpose, then the Board of Trustees of Puget Sound Blood Center and Program may use this bequest for such other purposes as shall be determined by the Board of Trustees to be consistent with my interests and intentions."

### **Specific Bequest - Restricted Use and for Endowment**

*(For information about specific endowment funds and opportunities, please contact the planned giving manager at Puget Sound Blood Center.)*

"I give (the sum of \$ \_\_\_\_\_) /(the following described property: \_\_\_\_\_) to Puget Sound Blood Center and Program, a 501(c)(3) public, non-profit corporation of the State of Washington. This bequest may be combined with the Blood Center's other funds for purposes of investment and reinvestment. Annual distributions from this endowment shall be used by Puget Sound Blood Center and Program in support of (a specific area of interest). The endowment fund established with this bequest shall be known as the '\_\_\_\_\_ Fund'."

"If at any time in the judgment of the Board of Trustees it is impractical or impossible to carry out this purpose, then the Board of Trustees of Puget Sound Blood Center and Program may use this bequest for such other purposes as shall be determined by the Board of Trustees to be consistent with my interests and intentions."

### **Residuary Bequest - Unrestricted Use**

"I give all of (or a specific percentage of) the residue and remainder of my estate to Puget Sound Blood Center and Program, a 501(c)(3) public, non-profit corporation of the State of Washington, to be used to further its purposes as the Board of Trustees in their discretion may deem appropriate."